

REGISTER OF SRI INTEREST

An SRI-Connect product for listed companies

We identify – for your company - the most relevant individuals at the most significant investment firms

Product details

We will prepare your company for sustainable investor engagement by identifying all of the analysts and portfolio managers that are relevant to your company, detailing their interest levels and enabling you to make direct contact with them.

When you might need this

Companies use this service before:

- embarking on any programme of direct investor engagement such as a roadshow, a results presentation or a process of stakeholder consultation (such as a ‘materiality’ exercise)

What we do

We will:

- cross-reference your share-register, holdings data and any contact information you already hold with ...
- ... information from www.sri-connect.com and our wider network

... to give you a clear list of investors prioritised by the level and nature of their interest and coverage (of your company)

How much it costs

- £1,800 (+VAT (UK))

What we need from you

- a list of your top 40 investors
- a list of any ‘target’ investors
- your current SRI contact lists and record of any recent contact with SRI analysts and investors

What we deliver

- A filterable spreadsheet and online lists of relevant analysts from all parts of the investment value chain

Note:

The Register enables the recipient company to contact the identified individuals (via SRI-CONNECT message)

Samples

N/A