

SRI AGENCY & ANALYST ROADSHOW

An SRI-CONNECT product for listed companies

Take control of communications to SRI agency analysts

Conduct a virtual roadshow to SRI agencies

OBJECTIVE

To ensure you have communicated your sustainability message effectively to the analysts at independent SRI research agencies; to have the opportunity to communicate your performance and exposures within the context of your business rather than on terms set by the agencies; to get to know the agencies and analysts who cover your stock and to initiate a dialogue for more effective future communication.

PRODUCT

Targeting process and organisation of a roadshow consisting of 1-1 meetings with SRI agencies and analysts. Some will be live; others will be by videoconference.

PROCESS

YOU PROVIDE:

- A brief summary of your recent contact with SRI agencies and analysts

SRI-CONNECT:

- Identifies which SRI agency analysts cover your sector and stock
- Contacts the relevant analysts in agreed location(s)
- Plans and coordinates an efficient schedule of 1-1 meetings with interested analysts

PRICE

- £1,000 + VAT + videoconference costs
- (If the number of analysts requires more / less work, we are also happy to work & charge on an hourly basis)