

# SUSTAINABLE INVESTMENT STRATEGY FACILITATION

An SRI-CONNECT product for listed companies

## Make a plan:

*Together, informed, organised*

## OBJECTIVE

This product will enable your company to:

- Update yourself on the latest trends in sustainable investment and corporate best practice
- Integrate a sustainable IR strategy within your 'mainstream' IR strategy
- Prioritise a programme of actions that will measurably improve your profile with sustainable investors
- Identify techniques and services that enable you to deliver this cost-effectively

## PRODUCT

SRI-CONNECT will facilitate for your Investor Relations and Sustainability Teams a half-day planning session that updates you on industry development and guides you through the process of collaboratively setting the sustainable investment priorities that best meet your company's needs.

## PROCESS

- You and us: Preparatory call to understand your positioning, needs, perceptions and questions
- Us: Preparation of the session
- You and us: Three hour facilitated session involving up to 8 members of your IR & CSR teams
- Us: Follow-up to answer any questions or address any issues that have arisen

## PRICE

- £2,500 + VAT (UK)