

ENGAGEMENT ESSENTIALS REPORT

An SRI-CONNECT product for listed companies

Understand the ESG/sustainable investment practices of your investors

Better understanding => more effective communications

OBJECTIVE

To prepare you thoroughly for any direct engagement with investors on sustainability issues, these focused reports provide clear and accessible summaries of how your largest investors apply sustainability factors to their investment decision-making and stewardship practices. They provide useful introductions to the relevance of sustainability for specific investors and are excellent ways of preparing for any direct investor communications activities such as roadshows and conferences.

PRODUCT

- A report like this one: [Engagement Essentials Sample Report...](#)
- ... detailing the interests of the investors that are most relevant to your company

PROCESS

You provide:

- A list of your most significant 25 investors (typically your top 20 together with any particular target investors)

SRI-Connect delivers:

- The report described above

PRICE

- £1,500 + VAT (UK)