SRI AGENCY & ANALYST ROADSHOW
An SRI-CONNECT product for listed companies

Take control of communications to SRI agency analysts
Conduct a virtual roadshow to SRI agencies

OBJECTIVE
To ensure you have communicated your sustainability message effectively to the analysts at independent SRI research agencies; to have the opportunity to communicate your performance and exposures within the context of your business rather than on terms set by the agencies; to get to know the agencies and analysts who cover your stock and to initiate a dialogue for more effective future communication.

PRODUCT
Targeting process and organisation of a roadshow consisting of 1-1 meetings with SRI agencies and analysts. Some will be live; others will be by videoconference.

PROCESS
YOU PROVIDE:
➢ A brief summary of your recent contact with SRI agencies and analysts

SRI-CONNECT:
➢ Identifies which SRI agency analysts cover your sector and stock
➢ Contacts the relevant analysts in agreed location(s)
➢ Plans and coordinates an efficient schedule of 1-1 meetings with interested analysts

PRICE
➢ £1,000 + VAT + videoconference costs
➢ (If the number of analysts requires more / less work, we are also happy to work & charge on an hourly basis)

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